



Brett Davies

LAWYERS

Tax Lawyers Australia Pty Ltd
ACN 126 959 206

201 Adelaide Terrace
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Expand Your Business

I am in Sydney on Thursday 11 February 2010 to deliver the *Brett Davies Lawyers' Estate Planning Course*. It enables you to expand your business and offer specialist advisory services in Estate Planning.

The course is specifically designed for advisers, accountants and lawyers who want to:

- have more in-depth knowledge of Estate Planning;
- retain and increase client loyalty by offering a stronger and more integrated Estate Planning service;
- take instructions for both simple and complex tax effective Estate Planning - including 3 Generation Testamentary Trusts, Protective Trusts, Bankruptcy Trusts, Superannuation Testamentary Trusts, Mutual Powers of Attorney and Cascading Powers of Attorney to hand to a tax lawyer to complete;
- have unlimited use of Brett Davies Lawyers' (internal) 22 page instruction form, marketing materials and manuals;
- offer extended advice on Estate Planning and generate additional fees;
- better identify insurance opportunities to supplement estate assets;
- retain control of the client interface and further consolidate your relationship;
- have full support of Brett Davies Lawyers extensive Estate Planning system;
- have 24 hours a day personal access to me for 12 months to answer all Estate Planning questions; and
- provide additional opportunities for your staff to up-skill.

I would love to see you and the team. Each person attending also receives their own full Estate Planning at no cost – including 3 Generation Testamentary Trusts Wills, Protective Trusts and Cascading and Mutual POAs. This is for both you and your spouse. This is usually \$3,300. Please refer below.

Looking forward to seeing you there,

Brett Davies

BRETT DAVIES LAWYERS

Estate Planning Course Registration Form



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This is your **Tax Invoice**.
ABN 92 126 959 206

To register, please complete this form and return by fax to (08) 9325 5999 or email to ashlee@taxlawyers.com.au

Seminar:

Date: Thursday 11 February 2010

Time: 9:00 am – 5:00 pm

Venue: Union, University and Schools Club, 25 Bent Street, Sydney

Cost: \$2,200

Attendee:

Name		Position	
Company		Email	
Telephone		Facsimile	
Address			

Additional Attendees:

Name	Position	Email	Amount
Total Amount:			

Payment:

- Please debit my **Credit card** Visa / MasterCard

Card Number: _____ / _____ / _____ / _____

Name on Card: _____ Expiry Date: ____ / ____

Signature: _____

- My **cheque** is attached \$_____ payable to **Brett Davies Lawyers**

- Direct deposit:** \$_____ Brett Davies Lawyers - BSB: 086-006 / Account Number: 82-646-6253

Please quote: Your Name